



Applying for Financial Aid 2018-2019



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What Will You Learn At This Workshop?

- Types and sources of financial aid
- Required financial aid application forms
- How to complete the Free Application for Federal Student Aid (FAFSA), CA Dream Act Application and the Cal Grant GPA Verification Form
- Answers to your individual questions



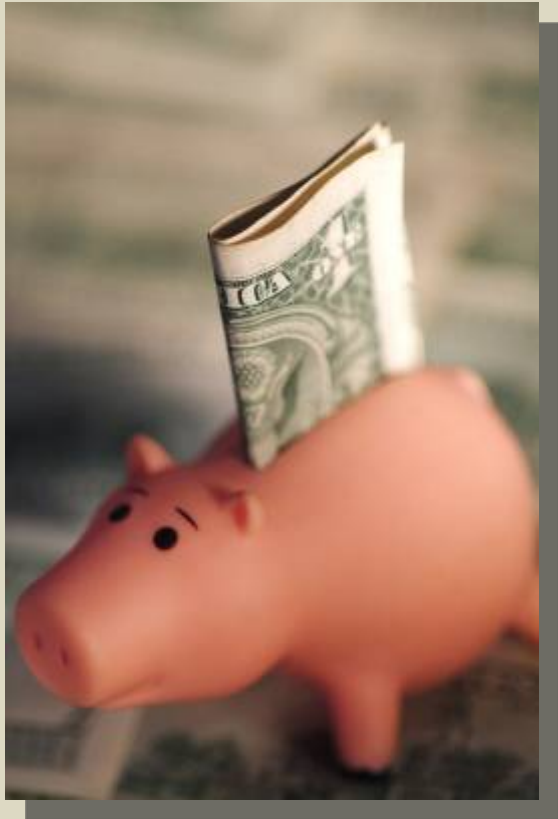
Types of Financial Aid



- **Gift Aid** - Grants or scholarships that do not need to be earned or repaid
- **Work** - Money earned by the student as payment for a job on or off campus
- **Loans** - Borrowed money to be paid back, usually with interest



Sources of Financial Aid - Federal



- **Federal government**
 - **PELL Grant**
 - **Federal Supplemental Opportunity Grant (FSEOG)**
 - **TEACH Grant**
 - **Direct Student & Parent Loans**



Sources of Financial Aid – State (CA)



- **State government**

- **Cal Grants: Type A, B, & C**
- **Completion Grant**
- **Middle Class Scholarship**
- **Full-time Student Success Grant (FTSSG)**
- **Chafee Grant (foster youth)**



Sources of Financial Aid



- **State colleges and universities**
 - **University Grant (UG)**
 - **State University Grant (SUG)**
 - **Board of Governor Fee Waiver (BOG)**
- **Private agencies, companies, foundations, and employers**



2018-2019 Cal Grant Application Requirements



- By March 2, 2018, complete and submit:

Free Application for Federal Student Aid (FAFSA)



If eligible under AB540 or DACA, students should complete the California Dream Act Application: www.caldreamact.org



Cal Grant GPA Verification Form

Check with your high school or college counselor for more details on how to file the Cal Grant GPA Verification Form, required of all students

NEW- Changes to the FAFSA

CHANGES TO THE FAFSA® PROCESS FOR 2017–18

SUBMIT A FAFSA EARLIER: Students will be able to submit a 2017–18 FAFSA as early as Oct. 1, 2016, rather than beginning on Jan. 1, 2017. The earlier submission date will be a permanent change, enabling students to complete and submit their FAFSAs as early as October 1 every year. (There is NO CHANGE to the 2016–17 schedule. The 2016–17 FAFSA became available Jan. 1, 2016.)

USE EARLIER INCOME AND TAX INFORMATION: Beginning with the 2017–18 FAFSA, students will report income and tax information from an earlier tax year. For example, on the 2017–18 FAFSA, students (and parents, as appropriate) will report their 2015 income and tax information, rather than their 2016 income and tax information.

Here's a summary of key dates for submitting the FAFSA depending on when you plan to go to school:

IF YOU PLAN TO ATTEND COLLEGE FROM	YOU WILL SUBMIT THIS FAFSA	YOU CAN SUBMIT THE FAFSA FROM	USING INCOME AND TAX INFORMATION FROM
July 1, 2015–June 30, 2016	2015–16	January 1, 2015–June 30, 2016	2014
July 1, 2016–June 30, 2017	2016–17	January 1, 2016–June 30, 2017	2015
July 1, 2017–June 30, 2018	2017–18	October 1, 2016–June 30, 2018	2015
July 1, 2018–June 30, 2019	2018–19	October 1, 2017–June 30, 2019	2016

Federal Student Aid
An OFFICE of the U.S. DEPARTMENT of EDUCATION

StudentAid.gov/fafsa



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Getting Ready



- Before starting the FAFSA on the Web (FOTW), gather:
 - Student driver's license
 - Student Alien Registration Card, if applicable
 - Student and Parent
 - ▶ Social Security cards
 - ▶ 2016 W-2 Forms and records of money earned and other taxable benefits
 - ▶ 2016 federal income tax form (even if not yet completed)
 - ▶ Records of untaxed income
 - ▶ Current bank statements
 - ▶ Business, farm, and other real estate records
 - ▶ Records of stocks, bonds, and other investments
- Complete 2018-19 FOTW Worksheet (optional)
- Create a file for copies of all financial aid documents submitted



Using a FSA ID to Sign the FAFSA

- The FSA ID will allow students and parents to access and electronically sign the online version of the FAFSA with a user-selected username and password.
- This new login process will be more secure, since it eliminates the need for students and parents to provide personally identifiable information (PII), such as their name, date of birth and Social Security Number (SSN), every time they access U.S. Department of Education web sites.
- This change permits self-service password retrieval by email without requiring the applicant to reveal PII. It also allows for name changes (e.g., through marriage) without requiring an application for a new FSA ID.

www.fsaaid.ed.gov



FAFSA on the Web (FOTW)



The 2018-2019 FAFSA on the Web may be used for the October 1, 2017 through June 30, 2019 federal student aid application cycle



Login Using FSA ID

Login

Student Information

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2017

Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking **Need Help?** at the bottom of the page.

Enter either your (the student's) FSA ID or personal information to log in to *FAFSA on the Web*.

Enter your (the student's) FSA ID Enter the student's information

Do not log in with the FSA ID if you are not the student. OR

[NEXT](#)

[NEED HELP?](#)



Getting Started on the FOTW

Get Started

Welcome, Student FSA!

Fill out your FAFSA (*Free Application for Federal Student Aid*)!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

When are you attending college?

Between July 1, 2017 and June 30, 2018

**START 2018-2019
FAFSA**

Between July 1, 2016 and June 30, 2017

**START 2017-2018
FAFSA**

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.



FAFSA Introduction Page

Introduction Page - 2018-2019 FAFSA

Use the **Next** and **Previous** buttons to move from page to page in the form. If you use your browser's back and forward buttons to move from page to page, you may lose your data.

Additional information about *FAFSA on the Web*:

[How can I get help completing my FAFSA?](#)

[How many steps does it take to complete?](#)

[How long will it take to complete?](#)

[Can I save my FAFSA if I can't finish it?](#)

[Documents needed to complete the FAFSA](#)

[Signing the FAFSA](#)

[FAFSA on the Web Security and Privacy](#)

NEXT

EXIT

The FOTW

A Seven-Section Online Form



Section 1 – Student Demographics

Section 2 – School Selection

Section 3 – Dependency Status

Section 4 – Parent Demographics

Section 5 – Financial Information

Section 6 – Sign and Submit

Section 7 – Confirmation





Section 1

STUDENT DEMOGRAPHICS

Section 1

Student Name & Social Security Number

- Make sure to report the student's name exactly as it appears on the student's Social Security card
- Double check the student's Social Security Number when entering it on the FOTW.
- Student name, Social Security Number and date of birth will be compared through a database match and must match exactly



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S T U D E N T

Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information
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Student Demographic Information

Your last name: Data
Your first name: Dependent
Your middle initial: A

Your Social Security Number: 123-46-2581

Your date of birth (mmddyyyy): 01/01/1994

Are you male or female?
 Male Female

Your permanent mailing address (include apt. number): 100 Test Street

Your city (and country if not U.S.): Chicago
Your state: Alabama

Your ZIP code: 66666

Have you lived in Alabama for at least 5 years?
 Yes No

Your permanent telephone number: (202) 555-5555

Your e-mail address: abc@fsa.gov
Re-enter your e-mail address: abc@fsa.gov

Section 1 - Student Citizenship Status

Select

- Yes, I am a U.S. citizen (or U.S. national)
- No, but I am an eligible noncitizen
- No, I am not a citizen or eligible noncitizen

- If U.S. citizen, status will be confirmed by Social Security match
- If eligible noncitizen, status will be confirmed by Department of Homeland Security (DHS) match. This includes:
 - U.S. permanent residents with I-551
 - Conditional permanent residents with I-551C
 - The holder of an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any of the following designations: “Refugee,” “Asylum Granted,” “Parolee” (I-94 confirms paroled for a minimum of one year and status has not expired), T-Visa holder (T-1, T-2, T-3, etc.) or “Cuban-Haitian Entrant;”
 - The holder of a valid certification or eligibility letter from the Department of Health and Human Services showing a designation of “Victim of human trafficking.”
 - A resident of the Republic of Palau (PW), the Republic of the Marshall Islands (MH), or the Federated States of Micronesia (FM)
 - Canadian-born Native American under terms of the Jay Treaty



Undocumented Students



- **Undocumented students, while not eligible for federal aid, may want to:**
 - Start inquiring in elementary and high school to see if it is possible for the student to become a permanent resident
 - Watch for changes in federal and state laws regarding the eligibility of undocumented or under-documented students
 - Consider applying for federal Deferred Action for Childhood Arrival (DACA) which allows for work authorization
 - Undocumented students applying for Cal Grants and other state aid should complete a California Dream Act Application, not the FAFSA
 - Check with colleges and universities to see if institutional financial aid is available
 - Call MALDEF at (213) 629-2512
 - Students should apply for all scholarships for which they may be eligible
 - For a list of scholarships, go to

http://www.maldef.org/assets/pdf/14-15_MALDEF_Scholarship.pdf
and
www.e4fc.org



Section 1 - Selective Service Registration

Are you registered with Selective Service?

Yes No

Most male students must register with Selective Service to receive federal student aid. If you are not registered, select **Register me**.

Register me

- All male students who are between the ages of 18 and 25 must be registered with Selective Service to receive federal and/or state aid
- Answer “Register me” only if you are male, aged 18-25, and have not yet registered.
- The student may also register by going to:

www.sss.gov



Section 1 - High School Completion Status

What will be your high school completion status be when you begin college in the 2018-2019 school year?

Select
High school diploma
GED certificate
Home schooled
None of the above

High School Completion Status

When the student begins college in the 2018-2019 school year, what will be the student's high school completion status?

- High school diploma
- GED certificate or state authorized high school equivalent certificate
- Home schooled
- None of the above



Section 1 - Grade Level in 2018-19

What will be your grade level when you begin the 2018-2019 school year?

Select

- Never attended college/1st yr.
- Attended college before/1st yr.
- 2nd yr./sophomore
- 3rd yr./junior
- 4th yr./senior
- 5th yr./other undergraduate
- 1st yr. graduate/professional
- Continuing graduate/professional or beyond

When the student begins the 2018-2019 school year, what will be his/her grade level?

- Never attended college/1st year
- Attended college before/1st year
- 2nd year/sophomore
- 3rd year/junior
- 4th year/senior
- 5th year/other undergraduate
- 1st year graduate/professional
- Continuing graduate/professional or beyond



Section 1 - Degree or Certificate Objective

What degree or certificate will you be working on when you begin the 2018-2019 school year?

Select

- 1st bachelor's degree ←
- 2nd bachelor's degree
- Associate degree (occupational or technical program) ←
- Associate degree (general education/transfer program) ←
- Certificate/diploma (occupational/technical/education program of less than 2 yr.) ←
- Certificate/diploma (occupational/technical/education program of at least 2 yr.) ←
- Teaching credential program (nondegree program)
- Graduate/professional degree
- Other/undecided

In the 2018-2019 school year, what degree or certificate will you, the student, be working on?

- Some options are:
 - 1st bachelor's degree
 - Associate degree (occupational or technical program)
 - Associate degree (general education or transfer program)
 - Graduate or professional degree



Section 1

Interest in Work-Study

Are you interested in being considered for work-study?

Yes

- Select “Yes” if the student is interested in a college-sponsored on or off-campus job
 - Answering “Yes” does not guarantee that the student will be offered a job
 - Answering “No” does not mean that the student will receive additional grant or scholarship



Section 1

First Bachelor's Degree

Will you have your first bachelor's degree before you begin the 2018-2019 school year?

Yes No

Will you have your first Bachelor's degree before July 1, 2018?

- **students starting college in 2018-19 should mark "No" to this question**
- **only students who will be pursuing a graduate or professional degree during 2018-19 should mark "Yes"**



Section 1 - High School Question

Student Eligibility continued

Enter the name, city, and state of your high school, then click **Confirm**.

What is the name of your high school?

In what city is your high school located?

In what state is your high school located?

CONFIRM

High School Question

- Enter the name, city and state of the high school where the student received or will receive a high school diploma
- Select “Confirm” to retrieve the high school information
- If no matches are found, the student should select “Next” to save the search information and continue with the FOTW application





Section 2

SCHOOL SELECTION

Section 2

School Selection

Strategies for Listing Colleges

- List a California college or university first (for Cal Grant consideration)
- Then list those schools with the earliest financial aid deadlines, regardless of whether they are in-state or out-of-state
- If the student is applying to more than ten schools, wait for the processed Student Aid Report (SAR) and add additional schools
 - via the Web, using the student FSA ID
 - By phone, using the DRN from the SAR



Section 2

School Selection



- While in the School Selection Section, the student will be asked to enter the location and name or the federal school code for each school to which he/she wants FOTW information sent
- If the student does not know the federal school code, enter the state in which the college/university is located and search for the federal school code by the college/university name

You can add up to 10 colleges to your FAFSA. If you know your college's school code, use the option to the right to search. If you need help finding your college, use the state (required), city (optional), and school name (optional) fields to begin your search.

All of the information you include on your FAFSA, with the exception of the list of colleges, will be sent to each of the colleges you list. In addition, all of your FAFSA information, including the list of colleges, will be sent to your state student grant agency.

State <input type="text" value="Select"/>	Federal School Code <input type="text"/>
City <input type="text"/> (optional)	OR
School Name <input type="text"/> (optional)	
<input type="button" value="SEARCH"/> Search Tips	<input type="button" value="SEARCH"/>

Select a school from the Search Results table and click **Add >>** to add a school to the Selected Schools table.

Search Results: 1	Selected Schools					
<p>Sort By: Best Match School Name</p> <table border="1"><tr><td><input type="checkbox"/></td><td>CALIFORNIA STATE UNIVERSITY CHANNEL ISLA CARMARLO, CA Federal School Code: 039803</td><td><input type="button" value="ADD >>"/></td></tr></table>	<input type="checkbox"/>	CALIFORNIA STATE UNIVERSITY CHANNEL ISLA CARMARLO, CA Federal School Code: 039803	<input type="button" value="ADD >>"/>	<p>Select up to 10 schools:</p> <table border="1"><tr><td>CALIFORNIA STATE UNIVERSITY CHANNEL ISLA CARMARLO, CA Federal School Code: 039803</td><td><input type="button" value="REMOVE"/></td></tr></table> <p><input type="button" value="VIEW SELECTED SCHOOL INFORMATION"/></p> <p><input type="button" value="PREVIOUS"/> <input type="button" value="NEXT"/></p>	CALIFORNIA STATE UNIVERSITY CHANNEL ISLA CARMARLO, CA Federal School Code: 039803	<input type="button" value="REMOVE"/>
<input type="checkbox"/>	CALIFORNIA STATE UNIVERSITY CHANNEL ISLA CARMARLO, CA Federal School Code: 039803	<input type="button" value="ADD >>"/>				
CALIFORNIA STATE UNIVERSITY CHANNEL ISLA CARMARLO, CA Federal School Code: 039803	<input type="button" value="REMOVE"/>					



Section 2 - School Selection (cont)

School Name	Federal School Code	Housing Plans	
CALIFORNIA STATE UNIVERSITY OF CHANNEL ISLA	039803	On Campus ▼	Remove
SAN JOSE CITY COLLEGE	001282	With Parent ▼	Remove
UNIVERSITY OF CALIFORNIA (UCLA)	001315	Off Campus ▼	Remove
CLAREMONT MCKENNA COLLEGE	001170	Off Campus ▼	Remove

⇅ FIRST

↑ UP

↓ DOWN

⇅ LAST

- The student will be asked to select the housing plan that best describes the type of housing the student expects to have while attending each listed school
- The choices for housing are:
 - On Campus
 - With Parent
 - Off Campus
- The student's choice of housing may affect the amount of financial aid for which he/she is eligible. It is usually more expensive to live on or off campus than with parents or relatives
- Remember, selecting the On Campus housing option is not an application for On Campus housing. Students should check with the colleges/ universities about housing information when they apply for admission





Section 3

STUDENT DEPENDENCY STATUS

Section 3

Determination of Student Dependency Status

Were you born before January 1, 1995?

- Yes No

As of today, are you married?

- Yes No

At the beginning of the 2018-2019 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?

- Yes No

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2018 and June 30, 2019?

- Yes No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2019?

- Yes No



Section 3 - Determination of Student Dependency Status (continued)

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?

Yes No

Are you a veteran of the U.S. Armed Forces?

Yes No

At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

Yes No

As determined by a court in your state of legal residence, are you or were you an emancipated minor?

Yes No

Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

Yes No



Section 3 - Determination of Student Dependency Status (continued)

On or after July 1, 2017, were you homeless or were you self-supporting and at risk of being homeless?

Yes No

At any time on or after July 1, 2017, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

Yes No

At any time on or after July 1, 2017, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

Yes No

At any time on or after July 1, 2017, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

Yes No

PREVIOUS

NEXT

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT





Section 4

PARENT DEMOGRAPHICS

Section 4

Parent Demographics



Who is considered a parent?

- **Biological or adoptive parent(s)**
 - Including same-sex parents
 - Including unmarried parents living together
- **In case of divorced or separated parents who don't live together, provide information about the parent the student lived with more in the last 12 months**
- **Stepparent (regardless of any prenuptial agreements), if currently married to the student's custodial parent**



Section 4

Parent Marital Status

As of today, what is the marital status of your legal [parents](#) (biological and/or adoptive)?

Select

Never Married

Unmarried and both parents living together

Married or Remarried

Divorced or Separated

Widowed

Enter the month and year. (mmyyyy)

- **Report your parents' marital status as of today**
 - Never Married to each other
 - Unmarried and both parents living together
 - Married or Remarried (also report the date of marriage or remarriage)
 - Divorced or separated (also report the date of divorce or separation)
 - Widowed (also report the date of widowhood)



Section 4

Parent Information

What is your Parent 1 (father's/mother's/stepparent's) Social Security Number? <input type="text" value="000-00-0000"/>	What is your Parent 1 (father's/mother's/stepparent's) last name? <input type="text"/>
What is your Parent 1 (father's/mother's/stepparent's) first initial? <input type="text"/>	What is your Parent 1 (father's/mother's/stepparent's) date of birth? (mmddyyyy) <input type="text"/>
What is your Parent 2 (father's/mother's/stepparent's) Social Security Number? <input type="text" value="000-00-0000"/>	What is your Parent 2 (father's/mother's/stepparent's) last name? <input type="text"/>
What is your Parent 2 (father's/mother's/stepparent's) first initial? <input type="text"/>	What is your Parent 2 (father's/mother's/stepparent's) date of birth? (mmddyyyy) <input type="text"/>

- If the student is providing Parent Information, he/she will need those parents':
 - Social Security Numbers
 - Last names and first initials
 - Dates of Birth



Section 4 - Parent E-mail Address

Your parents' e-mail address

- Provide a parent e-mail address that will be valid at least until the student starts college
- If a parent provides an e-mail address, the FAFSA processor will let them know the student's FAFSA has been processed
- Do not use student's email, must be parent's own email



Section 4 - Parent Household Size

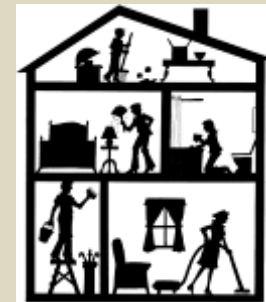
Your parents' number of family members in 2018-2019 (household size)

If you are not sure who is considered a family member, click **Household Size** to answer the questions on the worksheet.

HOUSEHOLD SIZE

- **Include in the parents' household:**

- the student
- parent(s)
- parents' other dependent children, if the parents provide more than half their support or the children could answer "no" to every question in Section 3, regardless of where they live
- other people, if they now live with the parents and will continue to do so from 7/1/18 through 6/30/19, and if the parents provide more than half their support now, and will continue to provide support from 7/1/18 through 6/30/19



Section 4 - College Students in the Parent Household

How many people in your parents' household will be college students between July 1, 2018 and June 30, 2019? Do not include your parents.

- **Always include the student even if he/she will attend college less than half-time in 2018-2019**
- **Include other household members only if they will attend at least half-time in 2018-2019 in a program that leads to a college degree or certificate**
- **Never include the parents in the number in college**

NOTE: Some financial aid offices will require documentation that other family members are attending college





Section 5

PARENT FINANCIAL INFORMATION

Section 5

Parents' 2016 Tax Return Filing Completion Status

For 2016, have your parents completed their IRS income tax return or another tax return?

Select ▼
Already completed
Will file
Not going to file

PREVIOUS

NEXT

- **Students will be asked to provide information about their parent tax filing status for 2016:**
 - **If parents have completed a 2016 federal income tax return, select “Already completed”**
 - **If parents have not as yet filed, but plan to file a 2016 federal income tax return, select “Will file”**
 - **If parents have not, nor will not, file a 2016 federal income tax return and are not required to do so, select “Not going to file”**



Section 5

IRS Data Retrieval

- This question asks if parents have completed their 2016 IRS income tax return
- If parent(s) answer “Already completed,” they will be given the option to transfer their 2016 income tax information directly from IRS records to the FOTW
- If parents indicate that they have recently filed their 2016 taxes, they may not be able to access their IRS data if they have filed taxes electronically within the last three weeks or by mail within the last eleven weeks
- Instead, they should use their actual 2016 IRS tax return to complete the FOTW so the student does not miss any important financial aid deadlines



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Parent Tax Information


Application was successfully saved.

For 2016 have your parents completed their IRS income tax return or another tax return?

Already completed ▾

For 2016, what is your parents' tax filing status according to their tax return?

Married-Filed Joint Return ▾

 You, the parents, may be able to use the IRS Data Retrieval Tool to view and transfer your tax information from the IRS.

Did you, the parents, file a Form 1040X amended tax return?

Yes No

Did you, the parents, file a Puerto Rican or foreign tax return?

Yes No

Did you, the parents, file taxes electronically in the last 3 weeks (or by mail in the last 11 weeks)?

Yes No

Based on your response, we recommend that you, the parents, transfer your information from the IRS into this FAFSA. [How you filed your taxes](#) can affect whether your tax return information is available to transfer.

Enter your FSA ID and click **Link To IRS**.

Which parent are you?

Select ▾

What is your (the parent's) FSA ID?

FSA ID Username or Verified E-mail Address

FSA ID Password

[Create an FSA ID](#)
[Forgot Username](#)
[Forgot Password](#)

LINK TO IRS



Section 5

IRS Data Retrieval (continued)

Leaving *FAFSA on the Web*

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your information will be saved and your *FAFSA on the Web* session will end.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to log in to open your saved FAFSA.

Click **OK** to continue. Otherwise, click **Cancel**.

If you have any questions or problems using this tool, view available [Help](#) options for assistance.

CANCEL

OK




New Changes to IRS DATA Retrieval Tool

- **IRS Data Retrieval Tool (IRS DRT)**
 - **Enhanced privacy for IRS DTR users**
 - **Amended tax return filers can now use IRS DRT**
 - **Limit on information displayed to applicant**
 - **Information encrypted and hidden from applicant's view**




Get My Federal Income Tax Information


See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2016 Federal Income Tax Return. 

Required fields *

First Name *	<input type="text" value="JANE"/>
Last Name *	<input type="text" value="Doe"/>
Social Security Number *	<input type="text"/>
Date of Birth *	<input type="text"/>
Filing Status * 	<input type="text"/>
Address - Must match	<input type="text"/>
Street Address *	<input type="text"/>
P.O. Box (Required)	<input type="text"/>
Apt. Number (Required)	<input type="text"/>
Country *	<input type="text"/>
City, Town or Post Office *	<input type="text"/>
State/U.S. Territory *	<input type="text"/>
ZIP Code *	<input type="text"/>

Message from webpage



THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

Select the button below to exit the IRS system and return to your FAFSA.

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

[Return to FAFSA](#)

[Submit](#)

Section 5

IRS Tax Transcript

Order your FREE transcript here:

www.irs.gov/Individuals/Order-a-Transcript

1

Choose your transcript...

- [Tax Return Transcript](#) provides most line items from your original return.
- Tax Account Transcript provides basic info, including marital status, type of return filed, AGI, taxable income, and later adjustments, if any.

2

Gather your information...

- Social Security Number (or your IRS individual taxpayer identification number);
- Date of birth;
- Street address; and
- Zip Code or Postal Code.

3

Go get your transcript!

- Go to [Order a Transcript](#), or
- Call 1-800-908-9946





■ You have successfully transferred your 2016 IRS tax information.

The parents' IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS."

What type of income tax return did your parents file for 2016 ?

Transferred from the IRS

IRS 1040

What was your parents' adjusted gross income for 2016 ? This amount is found on IRS Form 1040-line 37.

\$ 38,300 .00 Transferred from the IRS

Your parents' total income earned from working in 2016 was transferred from the IRS. This amount is the total of IRS Form 1040-lines 7+12+18.

\$ 44,649 .00

Of the \$44,649.00, enter the amount that your parents each earned from working in 2016 [How do I do this?](#)

Your Parent 1 (father/mother/stepparent) \$ 28,500 .00

Your Parent 2 (father/mother/stepparent) \$ 18,149 .00

Did either (or both) of your parents file an IRS Schedule K-1 (Form 1065) for 2016 ?

Yes No

Help and Hints

Parent's 2016 Income
Earned from Work
Questions 88 and 89

If your [parent](#) did not file taxes include the information from his / her 2016 W-2 Forms – box numbers 1 + 8.

If your parent is not married and uses the IRS Data Retrieval Tool, the answer to this question will be pre-filled.

If your parents are married and use the IRS Data Retrieval Tool, your parents' total income earned from working is transferred from the IRS. You are required to enter

Section 5 - Parents' 2016 or 2017 Household Federal Benefits

In 2016 or 2017, did your parents receive benefits from any of the federal benefits programs listed below? Check all that apply or check **None of the above**.

- Supplemental Security Income (SSI)
- Supplemental Nutrition Assistance Program ([SNAP](#))
- Free or Reduced Price Lunch
- Temporary Assistance for Needy Families ([TANF](#))
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- None of the above

Indicate if the student, his/her parents, or anyone in the parents' household received benefits in 2016 or 2017 from any of the federal programs listed

- Supplemental Security Income (SSI)
- Supplemental Nutrition Assistance Programs (SNAP)
- Free or Reduced Price (School) Lunch
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infants and Children (WIC)



Section 5

2016 Additional Financial Information

Additional Financial Information

American Opportunity Tax Credit or Lifetime Learning Tax Credit
Education credits (*American Opportunity Tax Credit or Lifetime Learning Tax Credit*)
from IRS Form 1040-line 49
\$.00

Child support paid

Taxable earnings from Work-study, Assistantships or Fellowships

Grant and scholarship aid reported to the IRS

Combat pay or special combat pay

Cooperative education program earnings

The student will be asked to report if his or her parents received or paid any of the following items in 2016. Check all that apply and provide amounts.

- American Opportunity or Lifetime Learning tax credits
- Child support paid
- Taxable earnings from Work-study, Assistantships, or Fellowships
- Taxable grant and scholarship aid reported to the IRS
- Combat pay or special combat pay
- Cooperative education program earnings



Section 5

2016 Parent Untaxed Income

- The student will be asked to report if his or her parents had any untaxed income in 2016. Check all that apply. Some examples of the most common items are:
 - Payments to tax-deferred pension and savings plans such as 401K
 - IRA deductions, and payments to self-employed SEP and Keogh
 - Child support received
 - Tax exempt interest income
 - Housing, food and other living allowances paid to members of the military and clergy

Untaxed Income

- Payments to tax-deferred pension and retirement savings plans

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits)

\$.00

- IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
- Child support received
- Tax exempt interest income
- Untaxed portions of IRA distributions
- Untaxed portions of pensions
- Housing, food, and other living allowances paid to military, clergy, and others
- Veterans noneducation benefits
- Other untaxed income not reported such as workers' compensation or disability



Section 5

Parent Assets



As of today, what is your parents' total current balance of cash, savings, and checking accounts?

\$.00

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?

\$.00

As of today, what is the net worth of your parents' current businesses and/or investment farms?

\$.00

- If asked, students should report the current balances of their parents' cash, savings, and checking accounts as of the day they complete the FOTW
- They may also be asked to provide information about the net value of parent investments such as real estate, rental property, money market and mutual funds, stocks, bonds and other securities
- In addition, they may be asked questions about the net value of parent businesses and investment farms
- They should not include the home in which they live, the value of life insurance and retirement plans, or the value of a family-owned and controlled small business





Section 5

STUDENT INFORMATION

Student Tax Information

For 2016, have you completed your IRS income tax return or another tax return?

Already completed ▼

For 2016, what is your tax filing status according to your tax return?

Single ▼



You may be able to use the IRS Data Retrieval Tool to view and transfer your tax information from the IRS.

Did you file a Form 1040X amended tax return?

Yes No

Did you file a Puerto Rican or foreign tax return?

Yes No

Did you file your taxes electronically in the last 3 weeks (or by mail in the last 11 weeks)?

Yes No

Based on your response, we recommend that you transfer your information from the IRS into this FAFSA. [How you filed your taxes](#) can affect whether your tax return information is available to transfer.

Enter your PIN and click [Link To IRS](#).

What is your PIN?

●●●●

[I Forgot/Don't Know My PIN](#)

[LINK TO IRS](#)

PREVIOUS

NEXT

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT

Help and Hints

What is your PIN?

You **must** enter your Federal Student Aid PIN to access the IRS Web site and request your income tax information.

- If you do not already have a PIN and would like to apply for one, click "Apply For A PIN."
- If you already have a PIN but have forgotten it, click "I Forgot / Don't Know My PIN" to request a duplicate.



Section 6

SIGN AND SUBMIT

Section 6

Student Signature Page

- **Sign and Submit**
 - Recommend that students and their parents sign the FAFSA electronically using their FSA IDs
 - Remember to read and mark “Agree” to the student Terms of Agreement



Sign & Submit

Application was successfully saved.

[VIEW OR PRINT YOUR FAFSA INFORMATION](#)

Are you a [preparer](#)?

Yes No

Student Signature

Student's Social Security Number

Student's last name

Student's date of birth

What is your (the student's) ID?
[I Forgot/Don't Know MY ID](#)

[Other options to sign and submit](#)

READ BEFORE PROCEEDING

By signing this application electronically using your Federal Student Aid PIN, username and password, and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,

Terms of Agreement - Student

Agree Disagree

Section 6

Parent Signature Page

- **Sign and Submit**
 - Recommend that one custodial parent signs the FAFSA electronically using his/her FSA ID
 - Remember to read and mark “Agree” to the Terms of Agreement
- **Parent(s) without Social Security Numbers**
 - Click on “Other options to sign and submit” for Paper Signature Page

Parent Signature

Are you signing as the student's Parent 1 (father/mother/stepparent), or Parent 2 (father/mother/stepparent)?

Parent 1 (Father/Mother/Stepparent) Parent 2 (Father/Mother/Stepparent)

READ BEFORE PROCEEDING

By signing this application electronically using your Federal Student Aid PIN, username and password, and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

1. to provide information that will verify the accuracy of your completed form
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

I, the parent, agree to the terms outlined above.

Agree Disagree

What is your (the parent's) FSA ID?

Do not enter the FSA ID if you are not the parent.

FSA ID Username or Verified E-mail
Address

[Create an FSA ID](#)

FSA ID Password

[Forgot Username](#)

[Forgot Password](#)

[Other options to sign and submit](#)

SIGN





Section 7

CONFIRMATION

Section 7

Confirmation

- Confirmation Page
 - Confirms date and time of submission of the FOTW to the U.S. Department of Education
 - Shows
 - Expected Family Contribution (EFC)
 - Estimated Federal Pell Grant and Federal Stafford Loan eligibility
 - List of schools to receive FAFSA data



2018-2019 Confirmation Page

Your confirmation page has been sent to you at the e-mail address: random@fsa.gov

[PRINT THIS PAGE](#) Confirmation Number: F 01500243001 11/19/2013 13:55:26
Data Release Number (DRN): 6634

Congratulations, Student! Your FAFSA was successfully submitted to Federal Student Aid.

Does your brother or sister need to complete a FAFSA? If so, you can [transfer your parents' information into a new FAFSA](#) for your brother or sister to save time. Your parents will have to provide a signature again, but that's all.

[Start your state application](#) to apply for Iowa state-based financial aid.

What Happens Next

- You will receive an e-mail version of this page.
- In 3-5 business days, you will receive an e-mail notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

School(s) on your FAFSA:

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from College Navigator
UNIV OF ILLINOIS @ URBANA-CHAMPAIGN	84%	94%	NA	NA
ALABAMA AGRICULT & MECHL UNIV	32%	68%	NA	NA
UNIVERSITY OF IOWA	70%	86%	24%	NA

Eligibility Information

Estimated Expected Family Contribution (EFC) = 000000
The EFC is a measure of how much you can contribute to the cost of your education. Schools use your EFC to determine your federal student aid eligibility.

The EFC is not how much aid you will receive or how much you have to pay for college.

Based on the [eligibility criteria](#), you may be eligible for the following:

[Pell Grant](#) Estimate - \$5,645.00

[Direct Stafford Loan](#) Estimate - \$5,500.00

You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

In addition, you should learn about [federal tax benefits for education](#), including the [American Opportunity Tax Credit \(AOTC\)](#).

You and your parent(s) indicated that you had filed an IRS tax return when you provided your financial information and it appears that you were eligible to use the [IRS Data Retrieval Tool](#), which allows you to view information from your IRS tax return and transfer that information directly into your FAFSA. The benefit of using the tool is that it's the easiest way to provide accurate tax information, and it also eliminates the need for providing a copy of your and your parents' tax return to the financial aid office at your college. Once your FAFSA has been processed, you and your parents can return to [FAFSA on the Web](#) and use the tool to transfer your tax information.

If you have questions, visit www.fafsa.gov and click the "Help" icon on the FAFSA home page.

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Tweet

[TAKE A SURVEY](#)

EXIT

FAFSA Information & Tips



- File early, but no later than March 2, 2018, for the Cal Grant
- Use 2016 income information if taxes are not complete at time of FAFSA submission
- Student and at least one parent whose information is reported must complete and sign the FAFSA



Check Your Cal Grant

By opening a WebGrants Account a student can:

- Check Cal Grant award status 24/7
- Confirm student's high school graduation as required
- Make changes to Cal Grant school choices
- View how much a Cal Grant is worth at different California colleges and universities
- View Cal Grant payment history
- Create a WebGrants account at:
www.webgrants4students.org



Summary of the Financial Aid Process

Students and the colleges the student listed receive Student Aid Report (SAR) from federal processor



Students and families review SAR and CAR (Cal Grant) for important information and accuracy of data



Colleges match admission records with FAFSA and other required financial aid forms to determine aid eligibility



Colleges provide notices of financial aid eligibility to admitted students who have completed all required financial aid forms

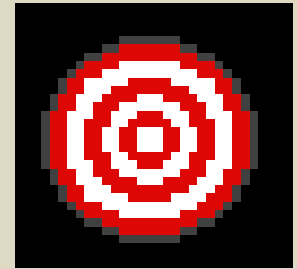


Be sure to apply for financial aid every year as soon as possible after October 1 to receive the best financial aid award possible



If You Need Help at Any Time

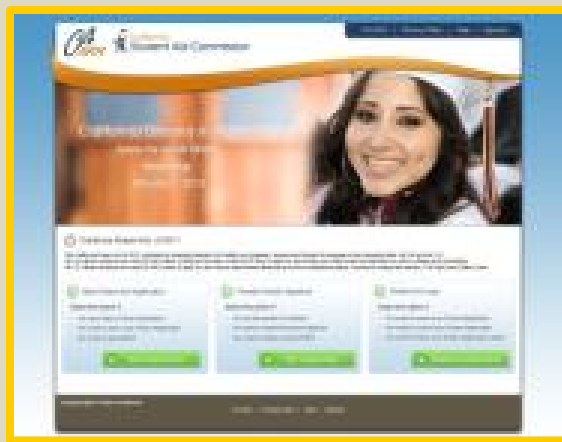
- **FAFSA on the Web – Live Help**
- **Phone 1-800-4-FED-AID
(1-800-433-3243)**
- **Email the U.S. Department of
Education at:
FederalStudentAidCustomerService@ed.gov**



Websites



www.fafsa.gov



www.caldreamact.org



CASH FOR COLLEGE

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CASH FOR COLLEGE

